***VSR eCase Generator Worksheet***

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| --- | --- |
| Sequence | IU |
| Name | **STEVENS, Gordan** |
| Claim #: | **6Y20XX00** |
| Branch of Service | **USN** |
| Period of Service | **10/01/1982 – 09/30/1990** |
| Type of Claim | **020** |
| Contentions | **Cervical Strain, Lumbosacral Strain, Individual Unemployability** |
| FDC Y/N | **N/A** |
| FDC Exclusion Y/N | **N/A** |

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| VA Forms and Revision Date | Revision Date | Required: Y/N and Details |
| VA Form 21-526EZ | 09/2019 |  |
| VA Form 21-22 | 02/2019 | **Y, DAV, Y/Y (097)** |
| VA Form 21-4138 | 12/2017 |  |
| VA Form 21-0966 | 08/2018 |  |
| VA Form 21-686c | 06/2017 |  |
| VA Form 21-674 | 06/2018 |  |
| VA Form 21-0538 | 12/2017 |  |
| VA Form 21-0781 | 07/2017 |  |
| VA Form 21-0781a | 07/2017 |  |
| VA Form 21-8940 | 10/2017 | **Y** |
| VA Form 21-4192 | 8/31/2021 |  |
| Standard 5103 Letter |  | **Y** |
| 3101 |  |  |
| BIRLS SHARE Screen |  |  |
| Rating Decision |  | **Y, 10% Cervical Strain, 10% Lumbosacral Strain** |
| CAPRI Records |  |  |
| ERB/ERRA |  |  |
| DBQ |  |  |

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| --- | --- |
| Supporting Documents | Required Y/N |
| DD214 | **Y, Honorable** |
| CAPRI Enterprise Search | **Y,** |
| Private Medical Records |  |
| SF88 Entrance Exam | **Y** |
| SF88 Separation Exam | **Y** |
| Service Treatment Records | **Y, all records have been uploaded (simulation)** |
| Personnel Records |  |
| DOMA first request letter |  |
| DOMA final letter |  |
|  | | |
| Scenario Comments   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | 1. Upload all documents for this scenario to the VBMS eFolder. 2. Properly label and establish date of claim. 3. Associating all documents to correct EP 4. Bookmark medical and dependency documents (if appropriate) 5. Update subject line   Subject: VA Form 21-8940 with additional documents  Category – Type: Applications – Subsequent Compensation Claims: VA 21-8940 Veterans Application for Increased Compensation Based on Unemployability  Content Source: VBMS  Date of Receipt – date of receipt on the 21-8940   1. CEST EP 020NI – New/Increase   Input Contentions:   |  |  | | --- | --- | | Contention: Cervical Strain  Classification: Musculoskeletal - Neck/Upper Back (Cervical Spine)  Date of Contention: (DOC)  Verified: Yes Type: Increase  Medical: Yes  Special Issue: Local Mentor Review | Contention: Lumbosacral Strain  Classification: Musculoskeletal – Mid/Lower Back (Thoracolumbar Spine)  Date of Contention: (DOC)  Verified: Yes Type: Increase  Medical: Yes  Special Issue: N/A Special Issues are claim based – as this was previously rated, not necessary | | Contention: Individual Unemployability  Classification: Unemployability  Date of Contention: (DOC)  Verified: Yes Type: New  Medical: Yes  Special Issue: N/A Special Issues are claim based |  |  1. The trainee will create the letter in VBMS “*Initial Private 3rd party Employer Letter, 21-4192”* to send to the employer to request completion of the form. In addition, the system will automatically generate a subsequent development letter to the Veteran. Note: We do not need to exclude from FDC. Veteran submitted a prescribed form for IU, but did not submit the prescribed form for FDC, the 21-526EZ, so FDC is not at issue. (Per M21-1 X.i.2.A)   Reminder- Once the letter is finalized in VBMS the tracked items will be created, but the letter isn’t released until package is sent via Package Manager. The trainee must click on the “Here” hyperlink to go to Package Manager or Click on the Veteran tab to select Package Manager. Once in Package Manager, the letter will show as a draft format. Choose the letter, ensure the recipient info is correct and select Send Package at the top right.   1. The trainee must use the ERB to create the exam as the Demo environment cannot support increase exams. Using ERB and the TRA number, create an increase exam for cervical strain and lumbosacral strain (to include the IU language). NOTE: The trainee will select “NO” when the question comes up “Would you like the Exam Request Builder to automatically select tracked items in VBMS”. This functionality doesn’t work in VBMS Demo. 2. The trainee will manually add the following tracked items:  * DBQ MUSC Neck (Cervical Spine) – suspense – 30 days * DBQ MUSC Back (thoracolumbar spine) – suspense – 30 days  1. The system will create the following tracked items:  * Employer (21-4192), Sent To: Tires R Us, Suspense 15 days * Employment info needed – 21-4192 to Veteran, Suspense 30 days  1. Trainee must enter a note VBMS - Exam review complete for all issues - Increase exam for cervical strain and lumbosacral strain have been ordered. Pending VA Form 21-4192 for Individual Unemployability claim. CAPRI enterprise search was conducted with a negative response.   NOTE: Due to the lack of complete documents, it is simulated that all CAPRI, STRs and personnel records would be in the file. The trainee doesn’t need to review the STRs and personnel records, as the veteran is already rated for the conditions and the claim is for an increase.  References:   |  |  |  | | --- | --- | --- | | Scenario | Reference | Title | | 2-5 | M21-1 II.ii.2.A | Electronic claims folder (eFolder) Maintenance | | 6 | M21-1 II.iii.3.A | Claims Establishment | | M21-1 III.iii.1.F.2.a | Identifying Contentions | | M21-4 Manual | Appendix A: Regional Office Station Numbers, Payee Codes, and Work-Rate Standards  Appendix B: End Product Codes  Appendix C: Index of Claim  Labels  Appendix D: Index of Claim Stage Indicators  Appendix E: Index of Corporate Flashes and Special Issues | | 7 | VIII.iv.3.B.3.c. | Requesting employment information from employers | | M21-1 X.i.2.A.2.a. | List of Forms Claimants Must Use to Participate in the  FDC Program | | 8 | M21-1 III.iv.3.A | Examination Requests Overview | | M21-1 VIII.iv.3.A | General Information on Individual Unemployment (IU) | | 9-11 | M21-1 I.1.C.3.l | Documentation of the Status of Examination Review | | M21-1 III.iii.1.C.2.b | Requirement to Obtain VA Medical Records | | | | |